

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: KREZ HOTEL &amp; REALTY LTD.</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: JAYKAYDEE, EQUITY SHARES</b>  |                                      |  |   |
| <b>Quarter ended: 30th September, 2011</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | #DIV/0!  | 0   |
| Held by public   | 0                                    | #DIV/0!  | 0   |
| <b>Total - D</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | #DIV/0!  | 0   |
| Held by public   | 0                                    | #DIV/0!  | 0   |
| <b>Total - E</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | #DIV/0!  | 0   |
| Held by public   | 0                                    | #DIV/0!  | 0   |
| <b>Total - F</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> |                                      |  |   |
|  | <b>10250000</b>                      |  | <b>100</b>  |

## Statement Showing Shareholding Pattern

Table (I)(a)

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter</b>                                |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family   | 2                      | 212550                 | 0  | 2.07   | 2.07                       | 0                                      | 0.00                  |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)           | Bodies Corporate  | 2                      | 5302532                | 3529250                                      | 51.73  | 51.73                      | 0                                      | 0.00                  |
| (d)           | Financial Institutions/ Banks   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)           | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(1)</b>  | <b>4</b>               | <b>5515082</b>         | <b>3529250</b>                               | <b>53.81</b>   | <b>53.81</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| b             | Bodies Corporate  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| c             | Institutions  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| d             | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>#DIV/0!</b>        |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>4</b>               | <b>5515082</b>         | <b>3529250</b>                               | <b>53.81</b>   | <b>53.81</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Mutual Funds/ UTI   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (b)           | Financial Institutions / Banks  |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (c)           | Central Government/ State Government(s)                                     |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (d)           | Venture Capital Funds   |                        |                        |  | 0.00   | 0.00                       |  |                       |
| (e)           | Insurance Companies   |                        |                        |  | 0.00   | 0.00                       |  |                       |

|            |   |            |                 |                |               |               |          |            |
|------------|---|------------|-----------------|----------------|---------------|---------------|----------|------------|
|            | Foreign Venture Capital Investors   |            |                 |                | 0.00          | 0.00          |          |            |
| (h)        | Any Other (specify)   |            |                 |                | 0.00          | 0.00          |          |            |
|            | <b>Sub-Total (B)(1)</b>   | <b>0</b>   | <b>0</b>        | <b>0</b>       | <b>0.00</b>   | <b>0.00</b>   |          |            |
| <b>B 2</b> | <b>Non-institutions</b>   |            |                 |                |               |               |          |            |
| (a)        | Bodies Corporate  | 7          | 134600          | 117000         | 1.31          | 1.31          |          |            |
| (b)        | Individuals   |            |                 |                | 0.00          | 0.00          |          |            |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 549        | 936690          | 371290         | 9.14          | 9.14          |          |            |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 35         | 3663528         | 2804500        | 35.74         | 35.74         |          |            |
| (c)        | Any Other (specify)   |            |                 |                | 0.00          | 0.00          |          |            |
| (c-i)      | Clearing Member   | 1          | 100             | 100            | 0.00          | 0.00          |          |            |
| (c-ii)     | Non resident Indians  | 0          | 0               | 0              | 0.00          | 0.00          |          |            |
|            | <b>Sub-Total (B)(2)</b>   | <b>592</b> | <b>4734918</b>  | <b>3292890</b> | <b>46.19</b>  | <b>46.19</b>  |          |            |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>592</b> | <b>4734918</b>  | <b>3292890</b> | <b>46.19</b>  | <b>46.19</b>  |          |            |
|            | <b>TOTAL (A)+(B)</b>  | <b>596</b> | <b>10250000</b> | <b>6822140</b> | <b>100.00</b> | <b>100.00</b> |          |            |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |            |                 |                |               |               |          |            |
| 1          | Promoter and Promoter Group   |            |                 |                |               | 0.00          | 0        | #DIV/0!    |
| 2          | Public  |            |                 |                |               | 0.00          |          |            |
|            | <b>Sub-Total (C)</b>  | <b>0</b>   | <b>0</b>        | <b>0</b>       |               | <b>0</b>      | <b>0</b> |            |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>596</b> | <b>10250000</b> | <b>6822140</b> |               | <b>100.00</b> | <b>0</b> | <b>0.0</b> |

(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”

| Sr. No.      | Name of the shareholder        | Total shares held |                                      | Shares pledged or otherwise encumbered |                    |                 |
|--------------|--------------------------------|-------------------|--------------------------------------|--|--------------------|-----------------|
|              |                                | Number of shares  | As a % of grand total<br>+(B) +( C ) | (A)                                    | Number             | As a percentage |
| (I)          | (II)                           | (III)             | (IV)                                 | (V)                                    | (VI)=(V)/(III)*100 | (VII)           |
| 1            | Kamlesh Desai                  | 209950            | 2.05                                 |  | 0.00               | 0.00            |
| 2            | Surbhi Desai                   | 2600              | 0.03                                 |  | 0.00               | 0.00            |
| 3            | Kriyasu Finvest Pvt. Ltd.      | 4016032           | 39.18                                |  | 0.00               | 0.00            |
| 4            | Shanil Financial Services Ltd. | 1286500           | 12.55                                |  | 0.00               | 0.00            |
| 5            |                                |                   |                                      |  |                    |                 |
| 6            |                                |                   |                                      |  |                    |                 |
| 7            |                                |                   |                                      |  |                    |                 |
| 8            |                                |                   |                                      |  |                    |                 |
| 9            |                                |                   |                                      |  |                    |                 |
| 10           |                                |                   |                                      |  |                    |                 |
| 11           |                                |                   |                                      |  |                    |                 |
| <b>TOTAL</b> |                                | <b>5515082</b>    | <b>53.81</b>                         | <b>0</b>                               | <b>0.00</b>        | <b>0.00</b>     |



**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
| 1              |                                |                                   | 0.00  |
| 2              |                                |                                   | 0.00  |
| 3              |                                |                                   | 0.00  |
| 4              |                                |                                   | 0.00  |
| 5              |                                |                                   | 0.00  |
| 6              |                                |                                   | 0.00  |
| 7              |                                |                                   | 0.00  |
| 8              |                                |                                   | 0.00  |
| 9              |                                |                                   | 0.00  |
|                |                                |                                   |   |
|                |                                |                                   |   |
| <b>TOTAL</b>   |                                | <b>0</b>                          | <b>0.00</b>   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>{i.e., Grand Total (A)+(B)+(C) indicated<br/>in Statement at para (I)(a) above}</b> |
|----------------|--|--------------------------------------|--|--|
| 1              |  |                                      |  | 0.00   |
| 2              |  |                                      |  | 0.00   |
| 3              |  |                                      |  | 0.00   |
| 4              |  |                                      |  | 0.00   |
| 5              |  |                                      |  | 0.00   |
| 6              |  |                                      |  | 0.00   |
| 7              |  |                                      |  | 0.00   |
| 8              |  |                                      |  | 0.00   |
| 9              |  |                                      |  | 0.00   |
|                |  |                                      |  |  |
|                |  |                                      |  |  |
| <b>TOTAL</b>   |  | <b>0</b>                             | <b>0</b>   | <b>0.00</b>  |

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | 0.00  |
| 2            |                       |   |   | 0.00  |
| 3            |                       |   |   | 0.00  |
| 4            |                       |   |   | 0.00  |
| 5            |                       |   |   | 0.00  |
| 6            |                       |   |   | 0.00  |
| 7            |                       |   |   | 0.00  |
| 8            |                       |   |   | 0.00  |
| 9            |                       |   |   | 0.00  |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |